

February 12, 2015

To
National Stock Exchange of India Limited
Exchange Plaza
Bandra - Kurla Complex
Mumbai - 400 051

Dear Sir/Madam

Sub.: Un-Audited Consolidated and Standalone Financial Results for the half year ended and quarter ended December 31, 2014

With reference to the captioned subject, enclosed herewith please find the Un-Audited Consolidated and Standalone Financial Results for the half year ended and quarter ended December 31, 2014 pursuant to Clause 41 of the Listing Agreement.

Kindly take the same on record.

Thanking you.

Yours sincerely,

For Allied Digital Services Limited



Prakash Shah

CFO & Executive Director - Commercial

Encl.: a/a



Allied Digital Services Limited

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Part I

(Rs. in Lakhs)

Statement of Unaudited Financial Results for the Quarter & Nine months ended December 31, 2014

Sr. No.	Particulars	Standalone					
		Quarter Ended			Nine Month Ended		Year Ended
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited	31st March 2014 Audited
1	Income from Operations						
a)	Net Sales/Income from Operations (Net of excise duty)	2,790	3,347	4,252	10,060	12,427	14,886
b)	Other Operating Income	(179)	626	(358)	421	873	773
	Total income from Operations (net)	2,611	3,973	3,894	10,481	13,300	15,659
2	Expenses						
a)	Cost of Materials consumed	-	-	-	-	-	-
b)	Purchase of stock-in-trade	1,089	1,483	2,489	5,410	8,409	9,110
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	197	(221)	(484)	19	304	(67)
d)	Employee benefits expense	760	905	859	2,321	2,518	2,640
e)	Depreciation and amortisation expense	598	606	580	1,805	1,732	2,325
f)	Other expenses	193	285	243	678	850	1,809
	Total Expenses	2,837	3,058	3,687	10,233	13,813	15,817
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(226)	915	207	248	(513)	(158)
4	Other Income	34	3	152	69	2,196	2,529
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(192)	918	359	317	1,683	2,371
6	Finance Costs	275	401	301	1,017	821	1,438
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(467)	517	58	(700)	862	933
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	(467)	517	58	(700)	862	933
10	Tax expense	-	-	-	-	-	(347)
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(467)	517	58	(700)	862	1,280
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	(467)	517	58	(700)	862	1,280
14	Share of Profit / (loss) of associates	-	-	-	-	-	-
15	Minority Interest	-	-	-	-	-	-
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	(467)	517	58	(700)	862	1,280
17	Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309	2,309
18	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year		66,460	66,216		66,216	66,693
19.i	Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	(1.01)	1.12	0.12	(1.52)	1.86	2.77
b)	Diluted	(1.01)	1.12	0.12	(1.52)	1.86	2.77
19.ii	Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):						
a)	Basic	(1.01)	1.12	0.12	(1.52)	1.86	2.77
b)	Diluted	(1.01)	1.12	0.12	(1.52)	1.86	2.77



Part II

A PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended	
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited	31st March 2014 Audited	
1	Public Shareholding - Number of shares - Percentage of shareholding	25,878,999 56.03%	25,878,999 56.03%	25,998,409 56.29%	25,878,999 56.03%	25,998,409 56.29%	25,998,409 56.29%	
2	Promoters & promoter group Shareholding							
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -	- - -	
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	20,307,728 100% 43.97%	20,307,728 100% 43.97%	20,188,318 100% 43.71%	20,307,728 100% 43.97%	20,188,318 100% 43.71%	20,188,318 100% 43.71%	

B INVESTOR COMPLAINTS

Particulars	Quarter Ended 31st Dec 2014
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited
Segment Wise Revenue, Results and Capital Employed

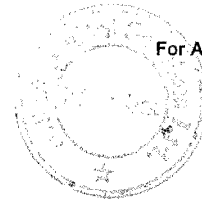
(Rs. In Lakhs)

Sr. No.	Particulars	Standalone					
		Quarter Ended			Nine Month Ended		Year Ended
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited	31st March 2014 Audited
1	Segment Revenue						
	Enterprise Computing based Solutions	1,952	2,343	2,977	7,042	8,700	10,420
	Infrastructure Management based Solutions	838	1,004	1,275	3,018	3,727	4,465
	Unallocated	(145)	629	(206)	490	3,069	3,303
	Net Segment Revenue	2,645	3,976	4,046	10,550	15,496	18,188
2	Profit before Interest, unallocable exp. and Tax						
	Enterprise Computing based Solutions	146	176	223	528	653	782
	Infrastructure Management based Solutions	1,213	2,538	1,818	4,593	6,131	8,364
		1,359	2,714	2,041	5,121	6,784	9,146
	Less: i) Interest	275	401	301	1,017	821	1,438
	ii) Un-allocable Expenses (net of unallocable income)	1,551	1,796	1,682	4,804	5,101	6,774
	Total Profit Before Tax	(467)	517	58	(700)	862	933
3	Capital Employed						
	Unallocable	59,908	59,316	57,508	59,908	57,508	61,833
	Total Capital Employed	59,908	59,316	57,508	59,908	57,508	61,833

Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on February 12, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended December 31, 2014.
- 3) As the Tax Liability of the Company is under the Minimum Alternate Tax , Prov for Deffered Tax has not been ascertained for the period under consideration.
- 4) On August 14, 2014 , the Company has issued to its Promoters 40,18,801 Warrants @ Rs. 15/- per Warrant convertible into Equity Shares of Rs. 5/- each, within 18 months from the date of Allotment pursuant to the Shareholder's resolution passed at the 19th Annual General Meeting held on September 25, 2013.
- 5) Data related to shareholding pertains to parent company only.
- 6) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: February 12, 2015



By order of the Board
For Allied Digital Services Limited

Prakash D Shah

Prakash D Shah
Director

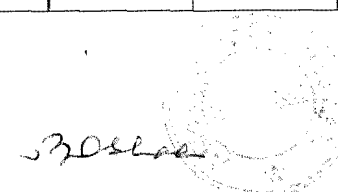
Allied Digital Services Limited

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

(Rs. In Lakhs)

Statement of Unaudited Financial Results for the Quarter & Nine months ended December 31, 2014

Registered office: allied digital services limited, Premises No. 13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021	No.	Particulars	Consolidated					
			Quarter Ended		Nine Month Ended		Year Ended	
			31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited	31st March 2014 Audited
		Income from Operations						
		Net Sales/Income from Operations (Net of excise duty)	5,400	6,063	6,492	18,280	22,430	26,508
		Other Operating Income	(179)	626	(358)	421	873	773
		Total income from Operations (net)	5,221	6,689	6,134	18,701	23,303	27,281
		Expenses						
		Cost of Materials consumed	-	-	-	-	-	-
		Purchase of stock-in-trade	2,833	3,251	3,632	10,973	14,086	15,335
		Changes in inventories of finished goods, work-in-progress and stock-in-trade	198	(222)	(484)	19	329	(42)
		Employee benefits expense	1,102	1,316	1,141	3,376	4,297	4,721
		Depreciation and amortisation expense	778	684	618	2,086	1,955	2,628
		Other expenses	919	617	1,308	2,195	3,138	4,806
		Total Expenses	5,830	5,646	6,215	18,649	23,805	27,448
		Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(609)	1,043	(81)	52	(502)	(167)
		Other Income	34	3	154	69	1,945	2,404
		Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(575)	1,046	73	121	1,443	2,237
		Finance Costs	288	407	310	1,039	909	1,544
		Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6)	(863)	639	(237)	(918)	534	693
		Exceptional Items	17	6	27	42	94	105
		Profit / (Loss) from ordinary activities before tax (7 - 8)	(880)	633	(264)	(960)	440	588
		Tax expense	(136)	10	(95)	(107)	(3)	(338)
		Net Profit / (Loss) from ordinary activities after tax (9 - 10)	(744)	623	(169)	(853)	443	926
		Extraordinary items (net of tax expense)	-	-	-	-	-	-
		Net Profit / (Loss) for the period (11 - 12)	(744)	623	(169)	(853)	443	926
		Share of Profit / (loss) of associates	-	-	-	-	-	-
		Minority Interest	(37)	(9)	(45)	(43)	(85)	(1)
		Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)	(781)	614	(214)	(896)	358	925
		Paid-up equity share capital (Face Value of Rs.5/-)	2,309	2,309	2,309	2,309	2,309	2,309
		Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	63,987	66,216	-	66,216	65,385
		Earning per Share (before extraordinary items) (of Rs. 5/- each) (not annualised):						
		Basic	(1.69)	1.33	(0.47)	(1.94)	0.77	2.00
		Diluted	(1.69)	1.33	(0.47)	(1.94)	0.77	2.00
		Earning per Share (after extraordinary items) (of Rs. 5/- each) (not annualised):						
		Basic	(1.69)	1.33	(0.47)	(1.94)	0.77	2.00
		Diluted	(1.69)	1.33	(0.47)	(1.94)	0.77	2.00



Part II
A

PARTICULARS OF SHAREHOLDING

Sr. No.	Particulars	Quarter Ended			Nine Month Ended		Year Ended
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited	31st March 2014 Audited
1	Public Shareholding - Number of shares - Percentage of shareholding	258,78,999 56.03%	258,78,999 56.03%	259,98,409 56.29%	258,78,999 56.03%	259,98,409 56.29%	259,98,409 56.29%
2	Promoters & promoter group Shareholding						
a)	Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	- - -	- - -	- - -	- - -	- - -	- - -
b)	Non-Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	203,07,728 100% 43.97%	203,07,728 100% 43.97%	201,88,318 100% 43.71%	203,07,728 100% 43.97%	201,88,318 100% 43.71%	201,88,318 100% 43.71%

B INVESTOR COMPLAINTS

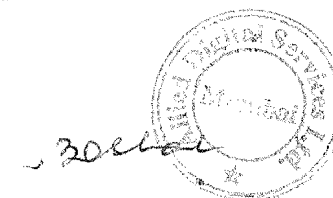
Particulars	Quarter Ended 31st Dec 2014
Pending at the beginning of the quarter	0
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	0

Allied Digital Services Limited

Segment Wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Nine Month		Year Ended
		31st Dec 2014 Unaudited	30th Sept 2014 Unaudited	31st Dec 2013 Unaudited	31st Dec 2014 Unaudited	31st Dec 2013 Unaudited	31st March 2014 Audited
1	Segment Revenue						
	Enterprise Computing based Solutions	1,952	2,343	2,977	7,042	8,700	10,420
	Infrastructure Management based Solutions	3,448	3,720	3,515	11,238	13,730	16,088
	Unallocated	(145)	629	(204)	490	2,818	3,177
	Net Segment Revenue	5,255	6,692	6,288	18,770	25,248	29,685
2	Profit before Interest, unallocable exp. and Tax						
	Enterprise Computing based Solutions	146	176	223	528	652	782
	Infrastructure Management based Solutions	813	2,660	1,505	4,355	5,796	13,505
		959	2,836	1,728	4,883	6,448	14,287
	Less: i) Interest	288	407	310	1,039	909	1,544
	ii) Un-allocable Expenses (net of unallocable income)	1,551	1,796	1,682	4,804	5,099	12,155
			-				
	Total Profit Before Tax	(880)	633	(264)	(960)	440	588
3	Capital Employed						
	Unallocable	63,170	63,238	61,318	63,170	61,318	65,714
	Total Capital Employed	63,170	63,238	61,318	63,170	61,318	65,714



Notes :

- 1) The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on February 12, 2015.
- 2) The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended December 31, 2014.
- 3) As the Tax Liability of the Company is under the Minimum Alternate Tax , Prov for Deferred Tax has not been ascertained for the period under consideration.
- 4) On August 14, 2014 , the Company has issued to its Promoters 40,18,801 Warrants @ Rs. 15/- per Warrant convertible into Equity Shares of Rs. 5/- each, within 18 months from the date of Allotment pursuant to the Shareholder's resolution passed at the 19th Annual General Meeting held on September 25, 2013.
- 5) Data related to shareholding pertains to parent company only.
- 6) The standalone financial results have been made available at company's website www.allieddigital.net
- 7) Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: February 12, 2015



By order of the Board
For Allied Digital Services Limited

Prakash D Shah
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